


Presentation of NUTS3 region Osijek-Baranja County

by the 10%PP7- ISOBC




5th Workshop - of the DONAUREGIONEN+ project
June 2 & 3, 2010
Bucharest, Romania

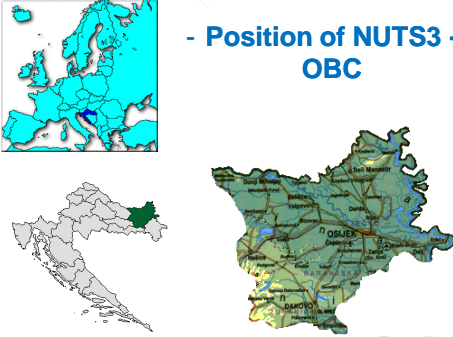
Jointly for our common future







Jointly for our common future



- Position of NUTS3 - OBC

Jointly for our common future








NUTS3 Identification:

- NUTS 3 name: **Osječko-baranjska county**
- NUTS 3 code: HR 025
- NUTS 3 area (km²): 4.152 km²
- Administration (address):
Trg Ante Starčevića 3
31000 Osijek

Jointly for our common future




4

OBC area and population

Area:	4.152 km ²	7,3% RoC
Nr.of inhabitants:	330.506	7,4% RoC
Arable land:	258.730 ha	8,2% RoC
Forests:	87.885 ha	4,4% RoC

Jointly for our common future

1. Natural conditions

GENERAL INFORMATION

Within its jurisdiction, the OBC provides preservation of environmental quality, natural community preservation, a rational natural sources and energy deployment in the best environment-friendly way as the basic prerequisites for a healthy and sustainable development.

Along with this objectives, County Assembly has passed the following documents:

- Environmental Protection Program for the OBC territory,
- Sewage Development and Wastewater Purification Plan,
- Waste-Polluted Soils and Disorderly Landfills Sanitation Plan

and other documents important for environmental protection.

Jointly for our common future

SOUTH EAST EUROPE
Transnational Cooperation Programme

1.GS NC - indicators

- Water pollution
- SO₂ pollution; NO_x pollution
- Landfills

All information are in process of collecting from the State institute for environment protection (incl.GIS data).

9th-10th December, 2009 3rd Workshop, Osijek 7

SOUTH EAST EUROPE
Transnational Cooperation Programme

SOUTH EAST EUROPE
Transnational Cooperation Programme

Protected areas

- The County monitors the status and launches the nature-protective measures.
- Its special protection is extended over 16 protected areas, among which the most valuable are the Kopački Wetlands (Kopački rit) Natural Park and the Podpanj Ornithological Reserve.

SOUTH EAST EUROPE
Transnational Cooperation Programme

2. Settlement Structure & Human Resources

- General informations
- Human resources
 - Demographic situation
 - Educational structure
 - Labour market
- Settlement structure
 - Development trends
 - Roles of importance of the towns
 - Agglomeration areas and development axes
 - Interregional cooperation
- Living standards

10

SOUTH EAST EUROPE
Transnational Cooperation Programme

Population of OBC

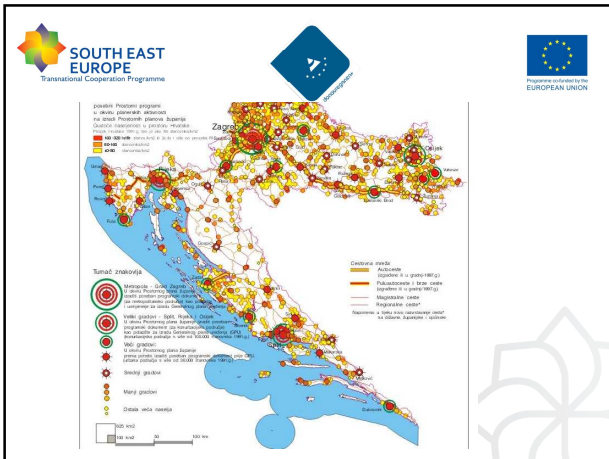
- According to the 2001 Census data, 330,506 inhabitants reside in the territory of the County.
- Pursuant to the 2001 Census, 83,89% of population in the territory of the present County were comprised by the Croats, 8,73% by the Serbs, 2,96% by the Hungarians, 2,64% by other nationalities and 1,78% by the undecided.
- This population resides in 113,583 households in 264 residential areas.

Source: Osijek-Baranya County in figures, 2008

SOUTH EAST EUROPE
Transnational Cooperation Programme

Category		OBC/RoC (%)
Surface, km2	56,594	4,155 7,3%
Municipalities	429	35 8,2%
Cities	127	7 5,5%
Settlements	6,751	263 3,9%
Population (2001)	4,437,460	330,506 7,4%
Male	2,135,900	158,677 7,4%
Female	2,301,560	171,829 7,5%
Population density (2001)	78,4	79,5
Households	1,477,377	113,583 7,7%
Average household size	3	3
Active population, 2001	1,952,619	137,948 7,1%
Share of active population	44,0%	41,7%
Population with income, 2001	1,147,546	82,331 7,2%
Share in total population	25,9%	24,9%
Supported population, 2001	1,337,295	110,227 8,2%
Share in total population	30,1%	33,4%
Population living abroad, 2001	226,151	16,611 7,3%
Share in total population	5,1%	5,0%
Population trend, 2007:		
Born live	41,910	2,869 6,8%
Dead	52,367	4,134 7,9%
Yield	-10,457	-1,265
Born live/100 dead	80,0	69,4

Source: Osijek-Baranya County in figures, 2008



Employment structure / by sectors

Structure of business sector and selected indicators

Employment	2006	2007
Small	21.383	23.005
Medium	11.483	11.774
Large	12.676	14.426
Total:	45.542	49.205

Source: Information on the economy of Osijek-Baranja County, February 2009

Revenues (milEUR)	2006	2007
Small	1.122	1.295
Medium	765	822
Large	1.367	1.472
Total:	3.253	3.588

Source: Information on the economy of Osijek-Baranja County, February 2009

Average monthly salary:

Information on the economy of Osijek-Baranja County, February 2009; adjusted by RDA; exchange rat 1 EUR=7,3 HRK

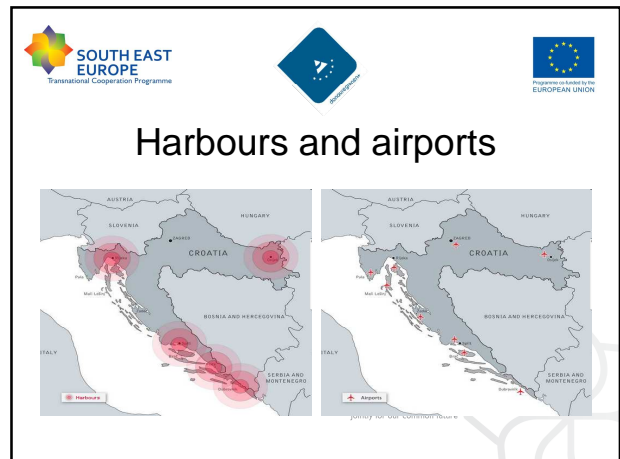
Business Sector	Companies	In millions of EUR				Average no. of employed people	Average net salary (EUR)	
		Total Revenues	Profit	Loss	Net Income (P-L)		Osijek-Baranja County (UBCG)	Republic of Croatia (RoC)
	1.288	1.352	38	8	29	9.609	451	538
ac	551	141	16	5	11	3.294	553	684
ng industry	493	1.019	40	33	7	17.640	467	589
tion industry	400	488	21	2	19	8.153	490	539
ure, forestry and	248	333	14	8	6	4.231	507	551
ration and	162	94	3	3	0	1.522	535	731
ation and food	132	36	2	3	-1	1.384	363	523
ion	60	15	1	0	1	534	745	746
n	50	3	0	0	0	698	645	645
nd insurance	26	4	1	0	1	99	857	939
upply	12	51	1	1	0	601	503	739
nd exploitation	4	6	0	0	0	103	415	721
riary sectors	109	47	2	1	1	1.853	515	637
	3.535	3.588	138	65	74	49.023	531	638

Life expectancy at birth

Life expectancy at birth	2002-2004	2050-2052
Male	71,95	78,4
Female (2010 est.)	79,4	83,4

- ### 3. Transport & Technical Infrastructure
- General informations
 - Road network
 - Railway network
 - Waterways and ports
 - Air transport
 - Multimodal Transportation System and Terminals
 - Electric Energy Networks and Installations
 - Gas and Oil Supply and Distribution
 - Telecommunication Network
 - Water Protection and Management
- T
TI

- ### Transport connections
- International Vc corridor
 - Roads (90 county and 115 local roads) – good
 - Railways-obsolete; position good
 - River transport-inadequate
 - Airport-potential; currently not enough lines
 - 162 companies (2007) engaged in transportation, connection and warehousing
- 9th-10th December, 2009 3rd Workshop, Osijek



SOUTH EAST EUROPE
Transnational Cooperation Programme

Programme financé par l'Union Européenne

4. Economy

- General informations
- Economic level
 - Gross Domestic Product (GDP)
 - Activity structure
 - Average monthly salary
 - Life expectancy at birth
- Economic potential
 - Primary resources
 - Secondary resources

Jointly for our common future

9th-10th December, 2009 3rd Workshop, Osijek 21

SOUTH EAST EUROPE
Transnational Cooperation Programme

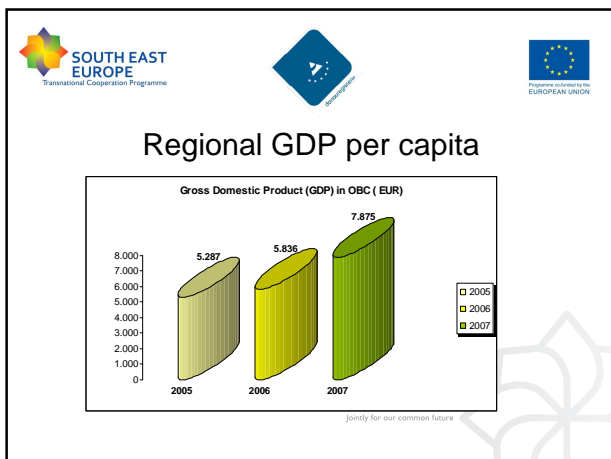
Programme financé par l'Union Européenne

Gross Domestic product (GDP)

Region	Gross Domestic Product (GDP) in EUR		
	2005	2006	2007
Osijek-Baranya County	5.287	5.836	7.875
Republic of Croatia	7.036	7.705	9.656
EU-27			24.800
Euro area			27.800

Source: State Bureau of Statistics: http://epp.eurostat.ec.europa.eu/cache/ITY_OFFPUB/KS-CD-09-001-02/EN/KS-CD-09-001-02-EN.PDF

Jointly for our common future



SOUTH EAST EUROPE
Transnational Cooperation Programme

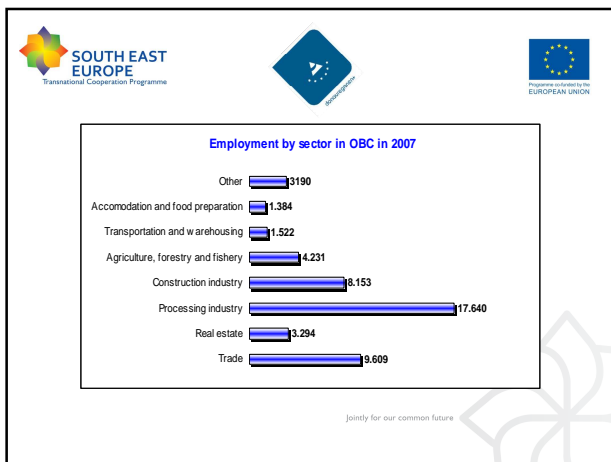
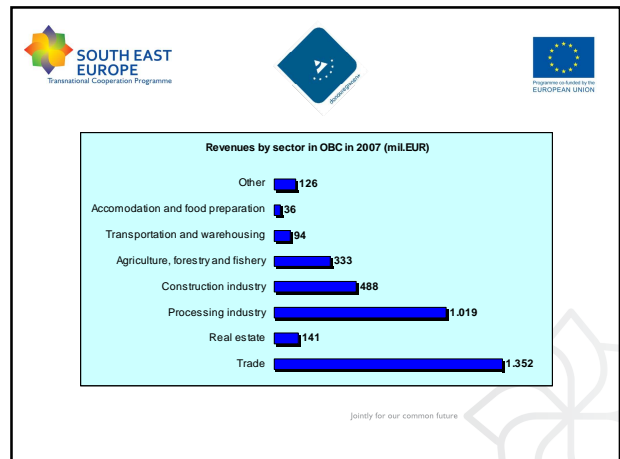
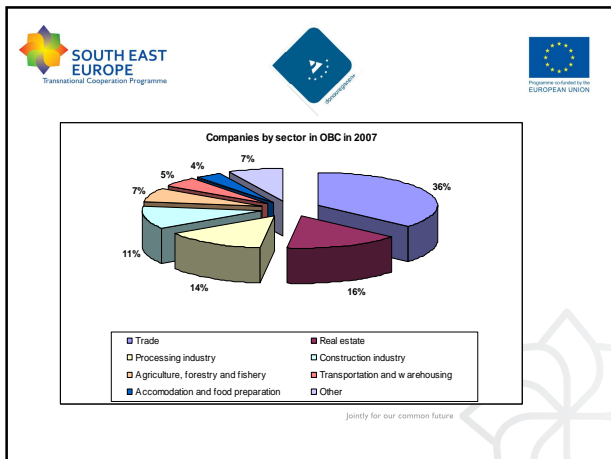
Programme financé par l'Union Européenne

Overview of business/economic activity in OBC in 2007

Source: Information on the economy of Osijek-Baranya County, February 2009

Business sector	Revenue (in mill. EUR)	Employment	No. companies
Trade	1.352	9.609	1.288
Real estate	141	3.294	551
Processing industry	1.019	17.640	493
Construction industry	488	8.153	400
Agriculture, forestry and fishery	333	4.231	248
Transportation and warehousing	94	1.522	162
Accommodation and food preparation	36	1.384	132
Other	126	3.190	261
Health	15	534	60
Education	3		50
Finance and insurance	4	99	26
Energy Supply	51	601	12
Mining and exploitation	6	103	4
Other tertiary sectors	47	1.853	109
Total:	3.588	49.023	3.538

Jointly for our common future



SOUTH EAST EUROPE
Transnational Cooperation Programme

Programme co-funded by the EUROPEAN UNION

Business sector	Revenues ('000 EUR)	Employment (%)	Revenues (%)
Processing industry	1,018,711	36%	28%
Agriculture, hunting and forestry; fishery	332,702	9%	9%
Other sectors*	2,236,587	55%	62%
Total Osijek-Baranya County:	3,588,000	100%	100%

Other sectors: trade, real estate, construction industry, transportation/warehousing, accommodation/food preparation, health, education, finance/insurance, etc.*

Source: Information on the economy of Osijek-Baranya County, February 2009

Jointly for our common future

SOUTH EAST EUROPE
Transnational Cooperation Programme

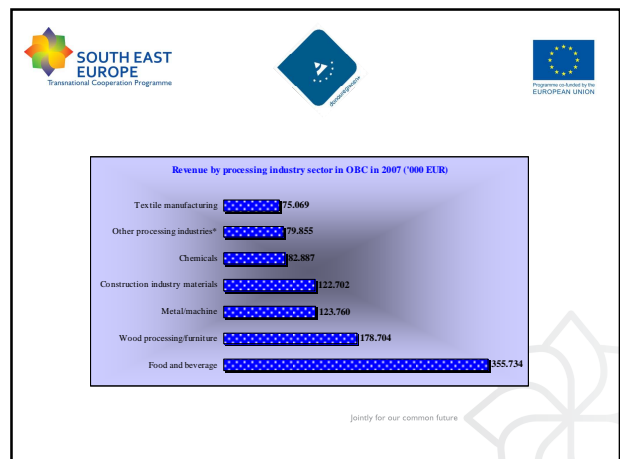
Programme co-funded by the EUROPEAN UNION

Primary resources

Agricultural area	Republic of Croatia	Osijek-Baranya County	OBC/RoC (%)
		In hectares	
Arable land and gardens	866.000	201.705	23%
Orchards	46.000	3.564	8%
Vineyards	31.000	2.083	7%
Meadows	163.000	2.641	2%
Pastures	110.000	2.020	2%
Utilized agricultural area	1.216.000	212.013	17%

Source: Osijek-Baranya County in figures 2008.

Jointly for our common future



Structure of business sector and selected indicators

Employment	2006	2007
Small	21.383	23.005
Medium	11.483	11.774
Large	12.676	14.426
Total:	45.542	49.205

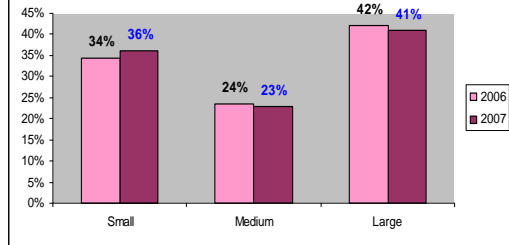
Source: Information on the economy of Osijek-Baranya County, February 2009

Revenues (mil.EUR)	2006	2007
Small	1.122	1.295
Medium	765	822
Large	1.367	1.472
Total:	3.253	3.588

Source: Information on the economy of Osijek-Baranya County, February 2009

Jointly for our common future

Revenues by type of the enterprise in % for 2006-2007



Thank you for your attention!

Jointly for our common future